



The City Bank Limited

Head Office : City Bank Center
136, Bir Uttam Mir Shawkat Sarak
Gulshan Avenue, Gulshan-2, Dhaka-1212

Price Sensitive Information

Referring to Price Sensitive Information, circulated on December 04, 2017 on issuance of Subordinated Bond worth Tk. 700.00 (Seven Hundred) Crore, bank applied to Bangladesh Securities And Exchange Commission (BSEC) for their approval and BSEC has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for issuance of Floating Rate Non-Convertible Subordinated Bond of Tk. 700.00 (Seven Hundred) Crore divided into 700 bond of Tk.1.00 (One) Crore each through private placement. The consent has been accorded subject to the condition that the company shall comply with the relevant laws and regulatory requirements, and shall also adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

On behalf of The City Bank Ltd.,
Sd/-

Md. Kafi Khan

Company Secretary

Date: Dhaka
10-07-2018