

Report on Free Float Securities Holding

Pursuant to the regulation 35 (2) of the Dhaka Stock Exchange (Listing) Regulations, 2015, we hereby submit the Report Regarding Free Float Holding as per following format are as follows :

| | | | |
|---|---|------------------|------------------|
| Name of the ISSUER/Mutual Fund/Collective Investment Scheme (CIS): The City Bank Limited | | | |
| Free float number of securities for the month : March 31, 2019 | | | |
| 1. Total Outstanding Securities | | --- | 967987297 |
| Less : | a. Securities held by Sponsors/Directors | 296054996 | --- |
| | b. Securities held by Government | 0 | --- |
| | c. Strategic stakes by private corporate bodies/individuals (any holding more than 5% held by an individual/company be considered as strategic) | 0 | --- |
| | d. Securities held by associate companies (cross holdings) | 0 | --- |
| | e. Any other locked-in securities | 46094633 | --- |
| 2. Subtotal (a to e) | | --- | 342149629 |
| Total Free Float Securities (1 – 2) | | --- | 625837668 |
| No. of Sponsors | | | 9 |
| % of free float securities in respect of total securities | | | 64.6535 |

Note-1 : The City Bank Limited has been directed by Bangladesh Supreme Court, High Court Division to preserve and maintain the provision for allotment of rights shares and stock dividends, so far as it related to respondent no.2-5 till disposal of the company matter no.112 of 2005, total 9288670 shares has been kept in provision which will be issued later on after disposal of the company matter no.112/2005.

Particulars of Sub-judice Shares (Kept in Provision):

| Sl. No. | Particulars | Sub-judice | Percentage |
|---------|------------------|----------------|------------|
| 1 | Right Share-2010 | 3927780 | 100% |
| 2 | Bonus Share-2010 | 1178340 | 30% |
| 3 | Bonus Share-2011 | 1276530 | 25% |
| 4 | Bonus Share-2012 | 638265 | 10% |
| 5 | Bonus Share-2013 | 1404183 | 20% |
| 6 | Bonus Share-2014 | 421255 | 5% |
| 7 | Bonus Share-2017 | 442317 | 5% |
| | Total | 9288670 | |

Note-2 : The City Bank Limited has issued fresh ordinary share i.e. 46094633 share to International Finance Corporation (IFC) on 03.10.2017 which has been marked lock-in for three years as per consent letter issued by Bangladesh Securities and Exchange Commission (BSEC).